A Guide to Viewing Your Minors Trust Fund

retirement focus | POWERED BY USI

As a member in the EBCI Minors Trust Fund, **you have access to view** your account

RetirementFocus.com

Access your account anytime from a secure internet connection. **The online platform allows you to:**

View Your Account Information

- Review Your Account Balance
- Retrieve Statements on Demand
- See the Fund's Investment Performance

Explore Our Financial Learning Center

- Search Financial Wellness Topics
- Personalize Your Learning Content
- Discover Tools and Tips to Meet Your Financial Goals

Update Your Profile

- Edit Your Beneficiaries
- Change Your Contact Information
- Select Your Statement Delivery Preference Between Electronic and Mail Delivery

Use this guide to access and manage your EBCI Minor's Trust Fund account

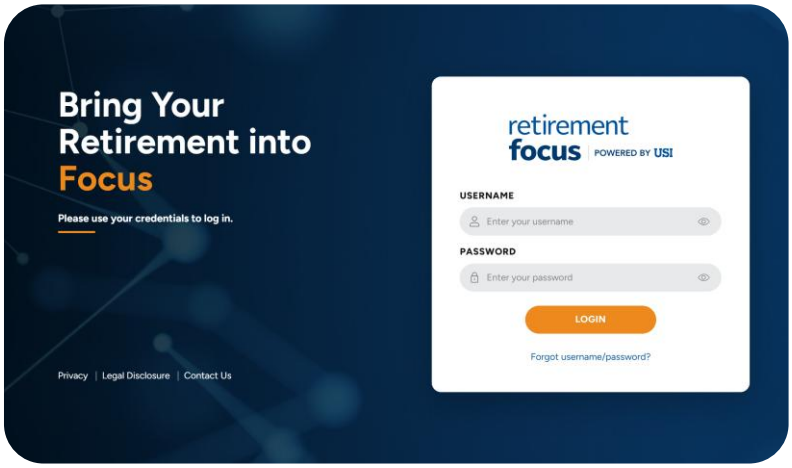
Reestablishing Your Logon Credentials

All members will need to reestablish their logon credentials to access their account. From any computer with a secure internet connection, enter: **RetirementFocus.com**

First-time using the website, enter:

- Username: Your Social Security Number (no dashes)
- Initial Password: Your Date of Birth (MMDDYY)

After logging in, you will create your permanent USERNAME and PASSWORD and verify your identity with your phone number, email address or other forms of validation. Your logons will use multi-factor authentication for added security.



Logging Out

For your security, click the **"Log Out"** button in the upper-right corner when you are finished.

We're Here to Help

To contact our Service Center, call **866-305-8846**, Monday - Friday, 8 a.m. to 5 p.m. EST, and enter the Plan Code **631** when prompted.

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